



INDIAN RIVER
COMMUNITY FOUNDATION

2008 | TEN YEARS | 2018

**A MEASURE
OF OUR
MISSION**

Annual Report
2018

Indian River Community Foundation's celebrated its 10th birthday with the fiscal year that ended on June 30, 2018, and what a year it has been. In our 10th year, the Community Foundation celebrated the vision of its founding Directors, Robin Lloyd, Rick McDermott, and Ann Marie McCrystal, along with the dedicated volunteer service of Rick McDermott, Becky Allen, Bob Puff and Scott Alexander, who each chaired the Board of Directors during our first decade of operation. Thanks to the hard work of founding executive director, Kerry Bartlett, and the generous spirit of the namesake of our legacy society, Alma Lee Loy, Indian River Community Foundation has established a solid foundation that will benefit our community for generations to come.

After ten years, Indian River Community Foundation remains one of the fastest growing and most prolific grantmaking community foundations in the country. Between 2008 and 2018, the Community Foundation has raised approximately \$100 million in charitable contributions and has awarded more than \$50 million in grants, mostly to local charitable organizations. Last year, net assets grew by 25 percent over the prior fiscal year, and grantmaking as a percentage of total assets equaled 14 percent – once again ranking among the top 100 US community foundations.

Donor advised funds are the Community Foundation's most popular charitable giving product, as more individuals, families and local businesses seek a simple, cost-effective

IN 10 YEARS THE COMMUNITY FOUNDATION HAS AWARDED MORE THAN \$50 MILLION IN GRANTS

TEN YEARS OF GROWTH AND IMPACT

alternative to creating a private foundation or when terminating an existing private foundation's operations. What "sparks" each client's generosity, however, ranges from a family tradition, to an important cause to a desire to leave a legacy. Whatever inspires our clients to give Indian River Community Foundation is proud to help and serve as a partner in philanthropy.

Thank you for taking time to learn about our progress toward achieving our mission of "Building a better community through donor-driven philanthropy."



Jeffrey R. Pickering
President and CEO



Neill A. Currie
Chairman



CHAIRMAN
Neill A. Currie



VICE CHAIR
Rebecca F. Emmons



TREASURER
Neal R. Lohuis



SECRETARY
Jennifer M. Watson



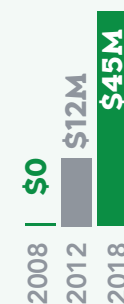
AT-LARGE
Robert B. Burr, Jr.

DIRECTORS
Scott E. Alexander
Philip E. Coviello
Marybeth Cunningham
Ronald L. Edwards
Kathryn B. Healy
Patricia A. Hemingway Hall
Debra K. Lockwood
Richard G. McDermott, Jr.
Raymond J. Oglethorpe
Sandra L. Rolf
Brian M. Shambo
Sue M. Tompkins

IRCF TEAM
Yamilet Cendejas
Frida Flores
Jeffrey R. Pickering
Jaci Ruppert

FINANCIAL SUMMARY

		June 30, 2018	June 30, 2017
ASSETS	Cash and Investments	\$45,323,000	\$35,358,000
	Pledges Receivable, Founders	\$158,000	\$377,000
	Other	\$85,000	\$117,000
	TOTAL ASSETS	\$45,566,000	\$35,852,000
LIABILITIES & NET ASSETS	Grants declared and not yet paid	\$1,870,000	\$565,000
	Other	\$828,000	\$827,000
	Net Assets	\$42,868,000	\$34,460,000
	TOTAL LIABILITIES & NET ASSETS	\$45,566,000	\$35,852,000
REVENUES	Gifts, Grants and Bequests	\$16,494,000	\$10,321,000
	Investment Gains (Losses)	\$2,128,000	\$2,102,000
	Administrative Fees	\$335,000	\$254,000
	Miscellaneous	\$30,000	\$10,000
	TOTAL REVENUES	\$18,987,000	\$12,687,000
GRANTS & EXPENSES	Grants	\$9,547,000	\$5,153,000
	Other Program Expenses	\$598,000	\$530,000
	Total Program Services	\$10,145,000	\$5,683,000
	Fundraising	\$105,000	\$62,000
	Management and General	\$329,000	\$291,000
	TOTAL GRANTS & EXPENSES	\$10,579,000	\$6,036,000
CHANGE IN NET ASSETS	Change in net assets	\$8,408,000	\$6,651,000
	Net assets, beginning of year	\$34,460,000	\$27,809,000
	NET ASSETS, END OF YEAR	\$42,868,000	\$34,460,000

**FINANCIAL HIGHLIGHTS
2008-2018****ASSET
GROWTH****NUMBER
OF FUNDS****CUM. GRANTS
GROWTH (#)****CUM. GRANTS
GROWTH (\$)**

FOUNDERS

Scott and Gail Alexander
 Bob and Becky Allen
 Lois W. Appleby
 Ben and Susan Bailey
 Drew and Ann Barton
 Paul and Jayne Becker
 Ted and Debbie Berghorst
 E. Garrett Bewkes, Jr.
 Bob and Sandy Brackett
 Dave and Sherry Brown
 Vaughn and Nancy Bryson
 Tom and Carol Corr
 Marybeth and Chuck Cunningham
 Casilda B. Daly
 Ned and Sherry Ann Dayton
 Brad and Rebecca Emmons
 Todd and Kathy Fennell
 Bill and Laura Frick
 Tom and Allison Garrott
 Bob and Wheatie Gibb
 Mel and Nancy Goodes
 George and Ann Hamner
 Bob and Jeanine Harris
 Derek and Jacqueline Heath
 Toby and Tuny Hill
 Carter and Susan Hopkins
 Barbara Hurley
 Christine Jacob
 Jim and Jean Kelly
 The Lambert Foundation
 Marilyn C. Link
 Robin and Brenda Lloyd
 Old 100th Fund
 Alma Lee Loy
 James and Jacqueline Malloy
 Ellie and Bob McCabe
 John and Susan McCord
 Ann Marie and Hugh McCrystal
 Rick and Laura McDermott
 Ted and Dawn Michael
 John and Lee Moore
 Bob and Susan Morrison
 Ray and Jean Oglethorpe
 Don and Linda Proctor
 Bob and Nancy Puff
 The Richardson Family Foundation



Bob and Karen Ritter
 John and Kathi Schumann
 Warren and Ginny Schwerin
 Dr. Michaela Scott
 Eleanor Sexton
 O. Griffith and Barbara Sexton
 Dale and Matilde Sorensen
 Mr. and Mrs. Richard A. Stark
 Tommy and Simonetta Steyer
 Dace and King Stubbs
 Fred and Roddy Tattersall

Robert and Peggy Theis
 Grahame and Shirley Walker
 Pat and Carol Welsh

SUSTAINING FOUNDERS

Bob and Emilie Burr
 Carole and Phil Coviello
 Bob and Nancy Puff
 Sandy and Randy Rolf
 John and Kathi Schumann

LEADING BY EXAMPLE

Like many emerging nonprofit businesses, Indian River Community Foundation has depended on start-up capital to operate and sustain our business. In our case, this capital has come in the form of generous charitable contributions from the following people who we recognize as Founders and Sustaining Founders. In celebration of our 10th birthday, regular publication of this list will move to a permanent display in the Community Foundation's office and on our website.



A DECADE OF LEADERSHIP: BOARD OF DIRECTORS 2008-2018

Thank you to the following people who have given generously of their time, talent and treasure while serving as volunteers on the Community Foundation's Board of Directors during our first ten years.

Scott E. Alexander
 Rebecca S. Allen
 Lois W. Appleby
 Ben Bailey III
 Andrew P. Barton, Jr.
 Paul A. Becker
 Samuel A. Block
 David C. Brown
 Robert B. Burr, Jr.
 Philip E. Coviello

Marybeth Cunningham
 Neill A. Currie
 Ronald L. Edwards
 Rebecca F. Emmons
 William L. Frick
 Kevin J. Given
 Kathryn B. Healy
 Patricia A. Hemingway Hall
 Susan R. Hopkins
 Robin Lloyd, Sr.

Debra K. Lockwood
 Neal R. Lohuis
 Alma Lee Loy
 Ann Marie McCrystal
 Richard G. McDermott, Jr.
 Edward A. Michael
 Robert S. Morrison
 Raymond J. Oglethorpe
 Robert C. Puff, Jr.
 Sandra L. Rolf

Brian M. Shambo
 Richard A. Stark
 Dace B. Stubbs
 Andrea B. Thurn
 Sue M. Tompkins
 Jennifer M. Watson
 Henry K. Wurzer



Pictured: Anthony Guettler, Elizabeth Ullian, Scott Alexander, Kristen Heaney, and Jeff Pickering

SERVING PROFESSIONAL ADVISORS AND THEIR CLIENTS

For 10 years, Indian River Community Foundation has partnered with local attorneys, accountants and financial planners to help organize and carry out a client's charitable giving during their lifetime, or to serve as a trusted steward of a client's charitable legacy. Through an annual symposium for professional advisors on charitable giving and estate planning held with the United Way Foundation, and annual sponsorship of the Indian River Estate Planning Council, the Planned Giving Council, the Association of Fundraising Professionals and the Pinnacle Award, the Community Foundation supports ongoing continuing education and celebrates excellence in charitable planning in our community.



**2018 Pinnacle Award Recipient
Lois Appleby**

This year, the Community Foundation celebrated Lois Appleby for her outstanding volunteer service to Indian River County nonprofit organizations in promoting charitable giving through estate planning. Lois is a Founder, past Director, current client and Alma Lee Loy Legacy Society member who has worked tirelessly to encourage generous members of our community to create and leave their own charitable legacy.



WHAT DOES "BETTER GIVING" MEAN TO US?

BETTER GIVING INDEX HIGHLIGHTS



1,276
DAF GRANTS
AWARDED



\$10.7M
TOTAL DAF
DOLLARS AWARDED



\$8.4K
AVERAGE DAF
GRANT

BETTER GIVING INDEX

The Better Giving Index lists the ten organizations that have received the most cumulative support from the donor advised funds established by Indian River Community Foundation's clients in our first ten years of operation.

Cum. DAF Grants
2008-2018

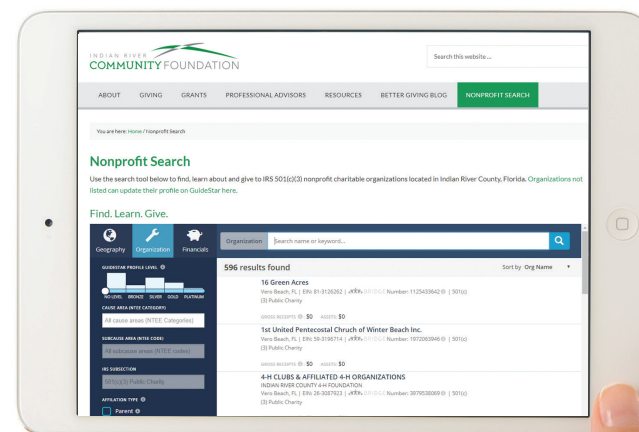
Indian River Land Trust	\$1,908,000
Indian River Medical Center Foundation	\$1,692,000
Saint Edward's School	\$1,616,000
Vero Beach Museum of Art	\$1,408,000
The Learning Alliance	\$ 973,000
United Way of Indian River County	\$ 836,000
Childcare Resources of Indian River	\$ 611,000
Gifford Youth Achievement Center	\$ 607,000
McKee Botanical Garden	\$ 559,000
Boys and Girls Clubs of Indian River County	\$ 469,000

BETTER GIVING MEANS . . .

BETTER INFORMATION ABOUT LOCAL CHARITIES

Indian River Community Foundation's Nonprofit Search is a comprehensive resource to find information on the governance, operations, finances and programs at local nonprofit charitable organizations. Visit www.ircommunityfoundation.org and click "Nonprofit Search" to use this tool to learn more about the local organizations you support. If you do not see your favorite charity listed, let us know and we will work with them to complete their profile.

Backed by  **GUIDESTAR**





BETTER GIVING MEANS . . .

BETTER RESULTS FROM OUR GRANTMAKING

When Maria “Conchita” Alvarez delivered her second child, she spent two days in the hospital without eating . . . simply because she did not speak or understand English. By chance, a nurse found a translator to help her obtain the care she needed. After being discharged, a friend recommended a program funded by Indian River Community Foundation through Literacy Services that would pair Conchita with a tutor. For the last five years, Conchita and her tutor, Len, have met weekly to help her learn to read, write and speak English. Because of this help, Conchita has been able to leave work in the citrus groves and start several home-based businesses to support her family.

“The programs at Literacy Services, and the help I received from my tutor, Len, saved my life.”

MARIA “CONCHITA” ALVAREZ

BETTER GIVING MEANS . . .

BETTER IDEAS FOR OUR CLIENTS

Give the gift of giving with a Giving Card from Indian River Community Foundation. Much like a retail gift card, Giving Cards can be purchased and redeemed to benefit any 501(c)(3) nonprofit in the United States, including schools and places of worship.

Go to www.ircommunityfoundation.org or call 772.205.2977 to order your Giving Card today.



“Philanthropy is important to us. Our donor advised fund helps us give back to the local community where we are working and raising our family.”

REBECCA AND BRAD EMMONS
EMMONS FAMILY FUND

WHAT SPARKS YOUR GENEROSITY?

AN IMPORTANT CAUSE?

If you are like many of our clients, your giving is inspired by a specific cause that is important to you. **In 10 years, the Community Foundation and our clients have awarded more than \$50 million in grants.** In Fiscal Year 2017-2018, the Community Foundation awarded 1,146 grants for a total of approximately \$10 million, through donor advised and other types of funds.

Ask Chris Ryan about what “sparks” his generosity, and he will tell you all about Vero Beach Rowing. When the club began planning for a new boathouse on the Indian River Lagoon, Ryan who is a long-time IRCF client, sought out guidance from the Community Foundation’s team. To make this dream a reality, the volunteers involved with Vero Beach Rowing realized they would need to raise more than \$2 million to build a new state of the art facility to house its scholastic and recreational rowing programs. To assist them in this effort, the Vero Beach Rowing Boathouse Fund was established at the Community Foundation, in order to provide technical and gift processing assistance during the campaign. Early in 2018, a philanthropy field trip was organized to give other clients the opportunity to learn more, and several made their own gifts through their charitable giving accounts at IRCF. As the volunteers approach their goal, Indian River Community Foundation is excited to see how this important project will make our community better for years to come.

Whatever inspires you to give, Indian River Community Foundation can help.



GIVING IS GOOD. GIVING TOGETHER IS BETTER.

MAKE A CONTRIBUTION TO THE BETTER GIVING FUND
AND HELP THE COMMUNITY FOUNDATION TO FIND, FUND
AND FOLLOW MORE EFFECTIVE PROGRAMS AND PROJECTS
LIKE THESE TO MAKE OUR COMMUNITY BETTER.

With grants totaling \$50,000 recently awarded from the **Better Giving Fund**, the Community Foundation launched the Jumpstart Fundraising program, supporting 9 local charities to strengthen their fundraising operations and financial position. This partnership with Network for Good, a certified B Corporation software company, is bringing digital technology, education and coaching that will increase online donations and improve each organization's capacity to raise more unrestricted dollars to support their missions. The 2018 Jumpstart Fundraising class includes: Big Brothers Big Sisters, Childcare Resources, Hope for Families Center, Indian River Healthy Start Coalition, Laura Riding Jackson Foundation, Literacy Services of Indian River County, Mental Health Association of Indian River County, Ocean Research and Conservation Association, and Youth Sailing Foundation of Indian River County.

Above: Childcare Resources. Below: Laura Riding Jackson Foundation



BUILDING A BETTER COMMUNITY THROUGH DONOR-DRIVEN PHILANTHROPY

5070 N. Highway A1A, Suite 200 | Vero Beach, FL 32963
Office: (772) 492-1407 www.ircommunityfoundation.org



BETTER WITH HELP FROM INDIAN RIVER COMMUNITY FOUNDATION

Between 2008 and 2018, Indian River Community Foundation has awarded competitive grants of more than \$3 million to more than 50 local charitable organizations. These include the specific areas of animals, education, environment, historic preservation and the needs of vulnerable individuals and families, which are priorities of the Community Enrichment Fund. The following pages highlight competitive grants awarded between July 1, 2017 and June 30, 2018.



CHILDCARE RESOURCES

\$21,000 to support early education outreach coaching. Grant funding will help pay for an early education coach to provide professional development to approximately 40 teachers from 20 childcare facilities countywide.



DOGS FOR LIFE

\$50,000 to support the Assistance Dogs for Veterans program. Grant funding will help pair rescue dogs from local shelters with veterans suffering from one or more disabling conditions who work together to achieve assistance dog certification.



FIGHTING INDIANS BAND BOOSTERS

\$15,000 to perform in the 2019 London New Year's Day parade.

HOPE FOR FAMILIES CENTER

\$20,000 for operating support.



HUMANE SOCIETY OF VERO BEACH AND INDIAN RIVER COUNTY

\$50,000 to support the Pet Spot Mobile Adoption Unit and Clinic. Grant funding will help purchase and operate a mobile trailer, supporting the organization's work in underserved areas of Indian River County.



INDIAN RIVER COUNTY HEALTHY START COALITION

\$45,000 for the Healthy Families Program.



LIFEBUILDERS OF THE TREASURE COAST

\$5,000 to prevent homelessness among low-income families who are involved with the 19th circuit court.

LITERACY SERVICES OF INDIAN RIVER COUNTY

\$25,000 for adult literacy services. Grant funding will pay for adult literacy tutoring and other services to English speakers of other languages in the north Indian River County communities of Fellsmere, Gifford and Wabasso.





**HUMANE SOCIETY OF VERO BEACH
AND INDIAN RIVER COUNTY**
\$50,000 to support the Pet Spot
Mobile Adoption Unit and Clinic.
Grant funding will help purchase and
operate a mobile trailer, supporting
the organization's work in underserved
areas of Indian River County.

MENTAL HEALTH ASSOCIATION

\$45,000 for the walk-in and counseling center.



SENIOR RESOURCES ASSOCIATION

\$38,000 for technology to improve the efficiency
of the Meals on Wheels program.



SUBSTANCE ABUSE COUNCIL OF INDIAN RIVER COUNTY

\$25,000 for recovery support services.



UNITED AGAINST POVERTY

\$21,000 for STEP, the Success Training Employment
Program.



GIVING IS GOOD

Three Ways To Give

Our business is philanthropy, and our main products are the charitable giving accounts established by our clients. Here is a simple explanation of what we do, and some of the reasons that our clients have chosen to work with us as a partner in their philanthropy.



- 1 WE HELP GENEROUS PEOPLE TO SIMPLIFY THEIR DONATIONS AND GIVE TO THE CAUSES THEY LOVE THROUGH DONOR ADVISED FUNDS.

“A donor advised fund at the Community Foundation allows us to make tax-advantaged contributions, and then use the account to support the different charities that are important to us throughout the year. We are very happy with how easy it has been.”

RON AND KATHY EDWARDS
R AND K EDWARDS FAMILY
DONOR ADVISED FUND



- 2 WE INSPIRE GENEROUS PEOPLE TO CREATE AND LEAVE A CHARITABLE LEGACY TO SUPPORT CAUSES THEY CARE ABOUT THROUGH PERMANENT ENDOWMENTS.

“Philanthropy is strong in this community and we believe in giving where you live. We trust the professionals at the Community Foundation for their guidance today, and for their stewardship of our charitable legacy in the future.”

SANDY AND RANDY ROLF
ALMA LEE LOY LEGACY SOCIETY
R.K. AND S.L. ROLF FUND



- 3 WE USE THE PHILANTHROPIC CAPITAL ENTRUSTED TO US TO FIND, FUND AND FOLLOW EFFECTIVE CHARITABLE ORGANIZATIONS, PROGRAMS AND PROJECTS THAT MAKE OUR INDIAN RIVER COUNTY COMMUNITY BETTER.

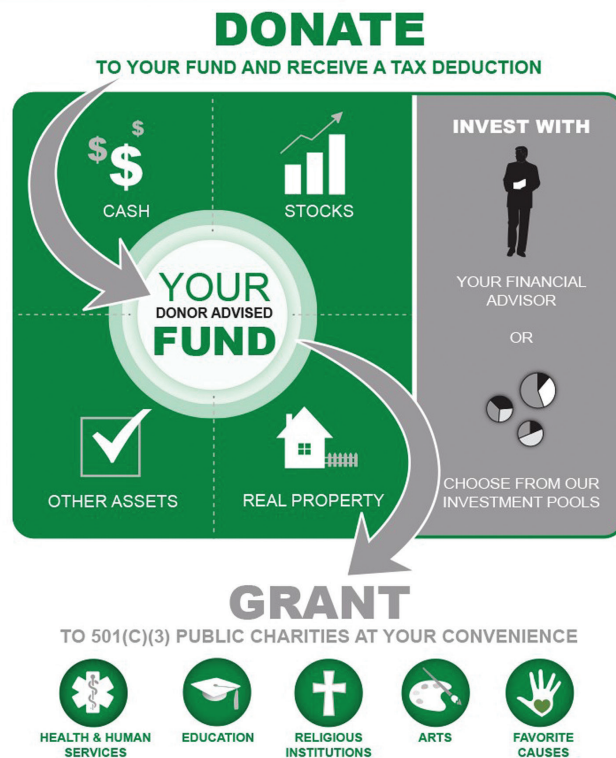
“Our group of local businessmen have been getting together to share friendship and support local charities with help from the Community Foundation. Pooling our dollars to support efforts like Habitat for Humanity’s Scholarship Program helps low-income families help themselves, and keeps each of us connected to our community.”

RYAN WEAVER
BUSINESS FOR A BETTER INDIAN RIVER
COUNTY FUND



ESTABLISH YOUR OWN CHARITABLE GIVING ACCOUNT

This simple illustration is provided to show how easy it is to start your own charitable giving account.



ANNUAL ADMINISTRATIVE SUPPORT FEES

on the Market Value of Fund Assets

1.00% on the first **\$1 MILLION**
0.60% on the next **\$1 MILLION**
0.30% on the next **\$2 MILLION**
0.10% on the next **\$3 MILLION**
FLAT 0.25% on funds **\$7 MILLION+**

MINIMUM OF \$250 ANNUAL ADMINISTRATIVE SUPPORT FEE

Administrative support fees sustain the Indian River Community Foundation's mission-based operations.

THE SPIRIT OF GENEROSITY

OUR FUNDS

Anonymous (28)
 A Caring Family Fund
 Acts 20:35 Fund
 Alexander Family Fund
 Millicent W. Allen Memorial
 Endowment Fund
 Alzheimer Parkinson Association of IRC
 Agency Endowment Fund
 Lois W. Appleby Fund
 Lois W. Appleby Endowment Fund
 Barton Family Fund
 Becker Family Foundation
 Better Future for Indian River County
 Better Giving Endowment Fund
 Better Giving Fund - Discretionary
 Grantmaking Fund
 Big Brothers Big Sisters of St. Lucie,
 Indian River and Okeechobee
 Counties Scholarship Endowment
 Fund
 Fritz and Gay Blaicher Fund

Boyatt/Riefler Family Fund
 Brickman Family Fund
 Buffington Family Fund
 Burr Family Foundation
 Business for a Better Indian River
 County Fund
 Carpenter's Fund
 The Carroll Family Fund
 Charity Giving Card Fund
 Childcare Resources of Indian River
 Endowment Fund
 John W. Childs Charitable Fund
 The Clifford Family Foundation
 Community Enrichment Fund
 Anne Cooney Family Charitable Fund
 Carole and Phil Coviello
 Charitable Fund
 David Tucker Coviello Family Fund
 Marybeth and Chuck Cunningham
 Family Foundation
 Currie Garner Family Fund
 Davis Family Fund
 Lindsay Davis Fund
 Dillon Family Fund
 R & K Edwards Family Donor
 Advised Fund
 Emmons Family Fund
 Endowment for Better Mental Health
 in Indian River County
 Evans Cross Family Fund
 Todd and Kathy Fennell Gift Fund
 Forrester Family Fund II
 Frick Family Fund
 Laura Frick Fund
 Future Leaders Professional
 Advisors Fund
 Go Play Vero Fund
 Good and Perfect Gift Fund
 Robert D. and Deborah Rivel
 Goodale Fund
 Steve and Carole Goodale Fund
 Marie Gookin Fund

Graceson Fund
 Lillian Woodward Graves Fund
 Mary P. Graves Fund
 Mary P. Graves Endowment Fund
 H & J IRCF Fund
 Hagopian Family Fund
 Hammond Family Fund
 Hamner Family Charitable Fund
 Hartline Family Fund
 Head, Heart and Hands of
 Indian River Club
 Heartwood Fund
 Hemingway Hall Charitable
 Giving Fund
 Impact 100 of Indian River
 County Administrative
 Impact 100 of Indian River County
 IRCF Unrestricted Operating Fund
 IRCF Unrestricted Operating
 Endowment
 JDB Family Fund
 R. B. Jennings Family Fund
 JIRE Gives Fund
 Johnson Family Fund
 Beth & David Johnston Family Fund
 Doris R. Jorgensen Fund
 Kahle Family Fund
 Kanawha Fund II
 Kindness Foundation
 King Family Charitable Fund
 Alan and Monica King Fund
 Paul R. & Nancy J. Knapp
 Charitable Fund
 Clare L. Kremer Fund
 Larsen Fund Fund
 The Learning Alliance Fund
 Alma Lee Loy Fund
 LSB Fund
 Joseph P. and Dorothea
 Lucarelli Fund
 Luther Family Fund
 Clint S. Malone Memorial
 Education Fund

Richard G. and Laura G. McDermott
 Family Fund
 McGraw Family Fund
 Diana and Michael McMahon Fund
 Melnick Family Fund
 Melnick Family Scholarship Fund
 Edward and Dawn Michael Fund
 The Lee and John Moore
 Family Fund
 Morrison Family Fund
 Bill and Judy Munn Family Fund
 Bela Nagy, Sr. Memorial Fund for
 the Indian River Soccer Association
 Nehemiah Fund
 Nelson Family Fund
 Tom Nelson Charitable Fund
 Newman Fund
 Anna P. Nichols Fund
 Old 100th Fund
 Puff Family Fund
 Pyles Family Fund
 Pyles Family Grant Fund
 Rahl Family Fund
 Red Stick Golf Club Fund
 Priscilla J. Reilly Charitable Fund
 Riefler Family Fund
 Duncan and Wendy Riefler
 Family Fund
 Duncan Riefler Charity Fund
 The Jagger W. Riefler Foundation
 R. K. and S. L. Rolf Fund
 Chris and Mary Ryan Family Fund
 Chris and Mary Ryan Rowing
 Endowment Fund
 Sameth Family Fund
 Dr. Michaela G. Scott Fund
 Marjory S. Seinsoth Fund
 Kenneth L. and Cheryl A. Shepard
 Charitable Fund
 SRMcL Fund
 Tommy and Simonetta Steyer Fund
 Stork Foundation
 Rebecca Streetman Fund



The above charitable giving accounts have been established by generous individuals, families and organizations through June 30, 2018. We are grateful for the trust that each has placed in Indian River Community Foundation as a partner in philanthropy, and apologize for any fund names inadvertently omitted.

ALMA LEE LOY LEGACY SOCIETY



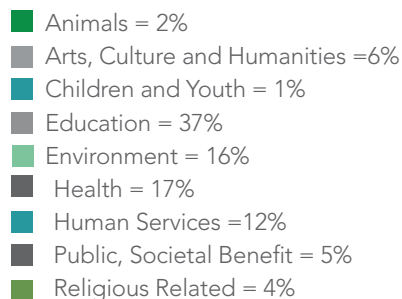
The Alma Lee Loy Legacy Society was established in February 2011 to honor donors who entrust Indian River Community Foundation with their charitable legacy. Members of the Alma Lee Loy Legacy society are special people whose estate gifts will provide significant benefits to our community in the future. The following list recognizes Alma Lee Legacy Society members who have notified Indian River Community Foundation of a bequest or planned gift through June 30, 2018.

Anonymous (9)
 Bob and Becky Allen
 Mr. and Mrs. Frank M. Appleby
 Kerry A. Bartlett
 Andrew and Ann Barton
 Carole and Phil Coviello
 John and Norma Darling
 Mary P. Graves
 Susan R. Hopkins
 Clare L. Kremer
 Alma Lee Loy
 Mrs. Judy H. Malone
 Richard G. and Laura G. McDermott

Robert F. and Eleonora W. McCabe
 Edward and Dawn Michael
 Karen M. O'Connor
 Mr. and Mrs. Robert C. Puff
 Sandy and Randy Rolf
 Richard E. and Pauline J. Sameth
 Mr. and Mrs. John J. Schumann
 Dr. Michaela G. Scott
 Tommy and Simonetta Steyer
 Dace and King Stubbs
 Mr. and Mrs. Fred Tattersall
 Robert J. and Margaret J. Theis Fund
 Andrew W. and Robin W. Williams

Dace and King Stubbs Fund
 The Swan Family Charitable Fund
 Robert J. and Margaret J. Theis Fund
 Peter and Patricia Thompson Fund
 Thurn Family Fund
 Chris and Sue Tompkins Family Fund
 Tribus Family Fund
 Vero Beach Opera Endowment Fund
 Vero Beach Rowing Capital Fund
 Vero Beach Rowing Community Boathouse Building Fund
 Jennifer M. Watson Fund A134
 Williams Family Fund
 Gloria G. Wood Fund
 Wyonegonic Fund for Vero Beach Rowing
 Youth Sailing Foundation Fund

IN FISCAL YEAR 2017-2018, THE COMMUNITY FOUNDATION AWARDED 1,146 GRANTS FOR A TOTAL OF \$10 MILLION, THROUGH DONOR ADVISED AND OTHER TYPES OF FUNDS.





Excellence. Accountability. Impact.™



5070 N. Highway A1A, Suite 200 | Vero Beach, FL 32963 | (772) 492-1407

Mailing Address: P.O. Box 643968 | Vero Beach, FL 32964

www.ircommunityfoundation.org