**Simple steps to establish a fund:**

1. Name your fund.
2. Provide your contact information.
3. Choose a fund type.
5. Contribute to your fund.
6. Start using your fund to make grants.

**Types of funds:**

*Donor Advised*
Stay involved and support any 501(c)(3) charitable organization.

*Field of Interest*
Support specific areas such as education, health care, the arts, or other special interest and geographic regions.

*Designated*
Support one or more specific charitable organizations.

*Unrestricted*
Support broad charitable needs of the community.

*Scholarship*
Help students pursue their dreams.

**Benefits of a fund at Indian River Community Foundation:**

- Formal grant presentations.
- Help developing a charitable giving plan.
- Online access to fund information.
- Quarterly fund statements.
- Fund Anniversary Review.
- Access to online Nonprofit Search.
- Exclusive social and educational events.

**Annual Administrative Support Fees**
on the Market Value of Fund Assets

<table>
<thead>
<tr>
<th>Amount</th>
<th>Fee Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>First $1 million</td>
<td>1.00%</td>
</tr>
<tr>
<td>Next $1 million</td>
<td>0.60%</td>
</tr>
<tr>
<td>Next $2 million</td>
<td>0.30%</td>
</tr>
<tr>
<td>Next $3 million</td>
<td>0.10%</td>
</tr>
<tr>
<td>$7 million and above</td>
<td>0.25%</td>
</tr>
</tbody>
</table>

Flat 0.25% on funds $7 million and above
Minimum of $1,000 annual administrative support fee

Administrative support fees sustain the Indian River Community Foundation’s mission-based operations.