

# ORGANIZE YOUR CHARITABLE GIVING

## Simple steps to establish a fund:

1. Name your fund.
2. Provide your contact information.
3. Choose a fund type.
4. Choose a method of investment.
5. Contribute to your fund.
6. Start using your fund to make grants.

## Types of funds:

### *Donor Advised*

Stay involved and support any 501(c)(3) charitable organization.

### *Field of Interest*

Support specific areas such as education, health care, the arts, or other special interest and geographic regions.

### *Designated*

Support one or more specific charitable organizations.

### *Unrestricted*

Support broad charitable needs of the community.

### *Scholarship*

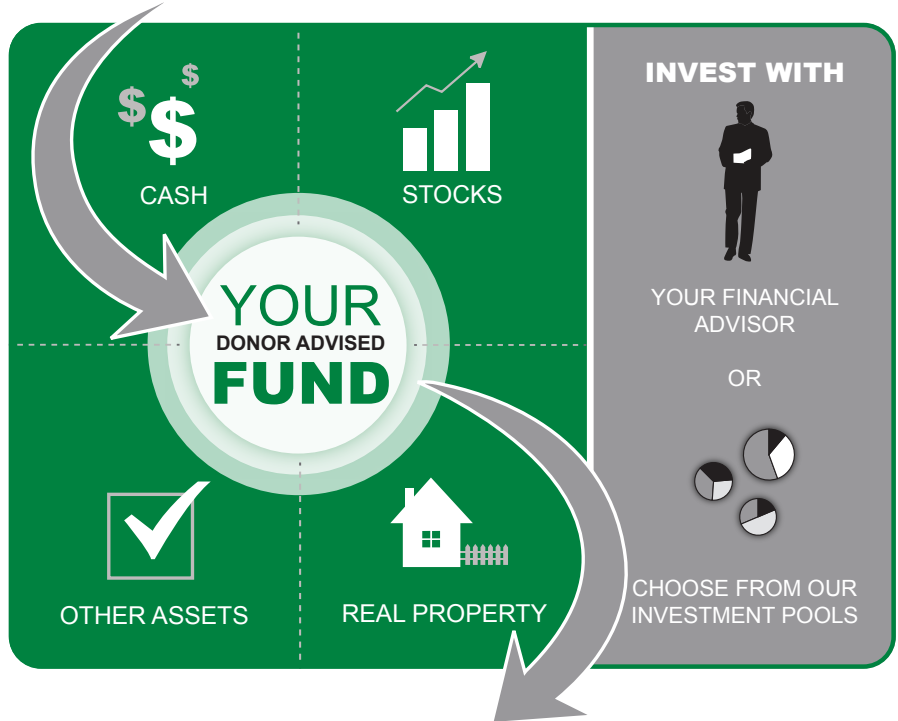
Help students pursue their dreams.

## Benefits of a fund at Indian River Community Foundation:

- Formal grant presentations.
- Help developing a charitable giving plan.
- Online access to fund information.
- Quarterly fund statements.
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- Fund Anniversary Review.
- Access to online Nonprofit Search.
- Exclusive social and educational events.

## DONATE

TO YOUR FUND AND RECEIVE A TAX DEDUCTION



## GRANT

TO 501(C)(3) PUBLIC CHARITIES AT YOUR CONVENIENCE



## Annual Administrative Support Fees

on the Market Value of Fund Assets

1.00% on the first \$1million

0.60% on the next \$1million

0.30% on the next \$2 million

0.10% on the next \$3 million

Flat 0.25% on funds \$7 million and above

Minimum of \$1,000 annual administrative support fee

Administrative support fees sustain the Indian River Community Foundation's mission-based operations.

*Indian River Community Foundation is a 501(c)(3) public charity. Contributions are tax-deductible as allowed by law (Tax ID #20-1729243).*