

ORGANIZE YOUR CHARITABLE GIVING

Simple steps to establish a fund:

1. Name your fund.
2. Provide your contact information.
3. Choose a fund type.
4. Choose a method of investment.
5. Contribute to your fund.
6. Start using your fund to make grants.

Types of funds:

Donor Advised

Stay involved and support any 501(c)(3) charitable organization.

Field of Interest

Support specific areas such as education, health care, the arts, or other special interest and geographic regions.

Designated

Support one or more specific charitable organizations.

Unrestricted

Support broad charitable needs of the community.

Scholarship

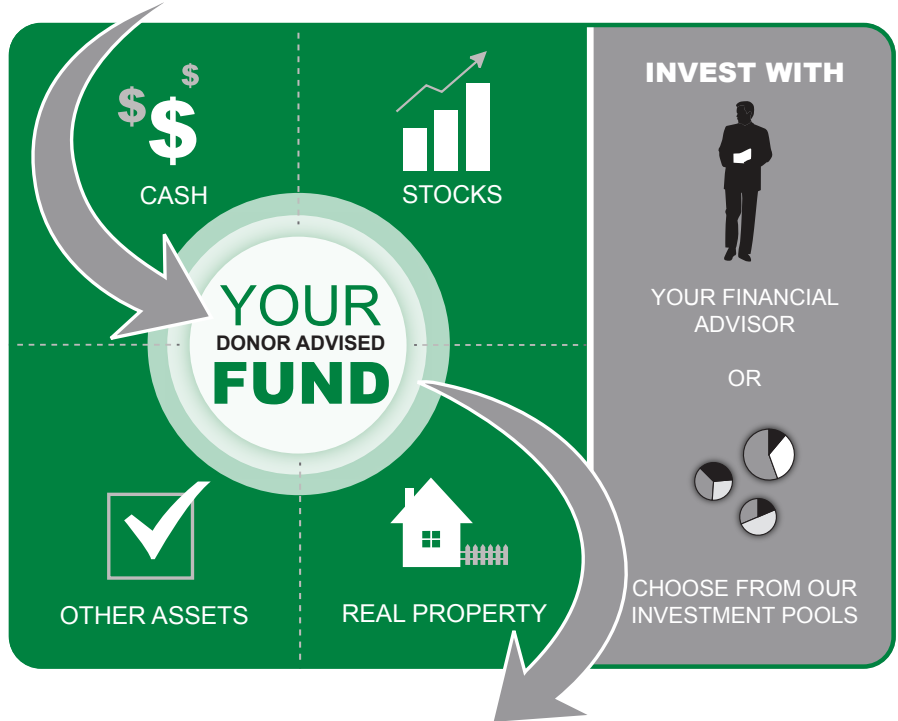
Help students pursue their dreams.

Benefits of a fund at Indian River Community Foundation:

- Formal grant presentations.
- Help developing a charitable giving plan.
- Online access to fund information.
- Quarterly fund statements.
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- Fund Anniversary Review.
- Access to online Nonprofit Search.
- Exclusive social and educational events.

DONATE

TO YOUR FUND AND RECEIVE A TAX DEDUCTION



GRANT

TO 501(C)(3) PUBLIC CHARITIES AT YOUR CONVENIENCE



Annual Administrative Support Fees

on the Market Value of Fund Assets

1.00% on the first \$1million

0.60% on the next \$1million

0.30% on the next \$2 million

0.10% on the next \$3 million

Flat 0.25% on funds \$7 million and above

Minimum of \$1,500 annual administrative support fee

Administrative support fees sustain the Indian River Community Foundation's mission-based operations.

Indian River Community Foundation is a 501(c)(3) public charity. Contributions are tax-deductible as allowed by law (Tax ID #20-1729243).