Simple steps to establish a fund:
1. Name your fund.
2. Provide your contact information.
3. Choose a fund type.
5. Contribute to your fund.
6. Start using your fund to make grants.

Types of funds:
- **Donor Advised**
  Stay involved and support any 501(c)(3) charitable organization.

  **Field of Interest**
  Support specific areas such as education, health care, the arts, or other special interest and geographic regions.

  **Designated**
  Support one or more specific charitable organizations.

  **Unrestricted**
  Support broad charitable needs of the community.

  **Scholarship**
  Help students pursue their dreams.

Benefits of a fund at Indian River Community Foundation:
- Formal grant presentations.
- Help developing a charitable giving plan.
- Online access to fund information.
- Quarterly fund statements.
- Fund Anniversary Review.
- Access to online Nonprofit Search.
- Exclusive social and educational events.

Annual Administrative Support Fees
on the Market Value of Fund Assets
1.00% on the first $1 million
0.60% on the next $1 million
0.30% on the next $2 million
0.10% on the next $3 million
Flat 0.25% on funds $7 million and above
Minimum of $1,500 annual administrative support fee

Administrative support fees sustain the Indian River Community Foundation’s mission-based operations.

Indian River Community Foundation is a 501(c)(3) public charity. Contributions are tax-deductible as allowed by law (Tax ID #20-1729243).